

Memorandum

To: Jaleel Baker, Finance Budget Analyst
Department of Finance

Through: Darci Delgado, Assistant Secretary
California Health and Human Services Agency

From: David Kwan, Acting Deputy Director
Administrative Services

Date: April 5, 2022

Subject: May Revision 2022 Subvention Tables

The Department of Rehabilitation is submitting the narrative and attached tables for the May Revision 2022.

If you have any questions on the information presented in the package, please contact Rowena Okada at (916) 322-9490 or by e-mail at Rowena.Okada@dor.ca.gov.

Thank you.

Enclosed: Attachments



Employment, Independence & Equality



May Revision 2022

PREPARED BY

Department of Rehabilitation
Administrative Services Division
Budgets, Fiscal Forecasting & Research Section

DEPARTMENT OF REHABILITATION

May Revision

2022

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Future Issues and Assumptions

SFY 2022-23 FUTURE ISSUES

Conforming Actions

- None

SFY 2022-23 ASSUMPTIONS

New Assumptions

- Increases in Department of Rehabilitation (DOR) Total Served are projected in the 2022-23 May Revise Estimate. DOR assumes that COVID-19 will continue to be present for the foreseeable future but impacts on caseloads and costs by future COVID-19 surges or variants will be mitigated in large part by California's SMARTER Plan.
- Increases to the Department of Developmental Services (DDS) Supported Employment Job Coaching Provider Rates that impact the mutual consumers served by DOR and DDS require a \$1.1M increase to DOR's General Fund to maintain consistency in the delivery of services.

History of Discontinued Assumptions

- None

Vocational Rehabilitation Program Narrative

DESCRIPTION

The Vocational Rehabilitation Program (VR) is administered through DOR's Vocational Rehabilitation Service Delivery teams which comprise qualified rehabilitation professionals, business specialists, service coordinators, and support staff who assist individuals with disabilities in preparing for, entering into, and retaining competitive employment in integrated work settings and to live independently in their communities.

The VR Program funding is provided by a grant awarded under Title IV, Section 411 of the federal Workforce Innovation and Opportunity Act (WIOA) and provides 78.7% federal grant funds, with the remaining 21.3% provided by state or other matching funds. The VR Program is not an entitlement program. Consumers are provided services within the amount of funds available and limited by the federal grant and the amount of state General Fund and other matching funds available. VR services are provided to over 100,000 VR consumers and Potentially Eligible (PE) participants each year.

Furthermore, DOR operates under a federal Order of Selection (OOS) process, which gives priority for services to persons with the most significant disabilities. DOR has been operating under an OOS process since September 1995 and has twice ceased delivery of services to new eligible applicants for extended periods of time due to lack of sufficient funds. Effective November 2, 2020, the full range of VR services may be provided to eligible individuals assigned to Priority Categories 1, 2, and 3, and there are no individuals assigned to priority category waiting lists.

DOR projects that the current level of staffing and proposed funding for FY 2022-23 is adequate to serve individuals in all three priority categories. This may change due to relevant circumstances.

IMPLEMENTATION DATE

- This premise was implemented on October 1, 1963 in accordance with Chapter 1747, Statutes of 1963.

KEY DATA / ASSUMPTIONS

- Federal authorizing statute - Subtitle B of Title IV of WIOA (Public Law 113-128) dated July 22, 2014.
- State authorizing statute - Welfare and Institutions Code, Division 10, commencing with Section 19000 - 19856.

METHODOLOGY

- The total caseload was projected by reviewing three years of historical VR consumer and potentially eligible (PE) participant data, and applying trend analyses to determine future caseload. Expenditures were projected using the caseload forecast and historical expenditure data.

FUNDING

- This program is funded with Federal Funds, General Fund, and other matching funds.

TOTAL EXPENDITURES
(in thousands)

Type of Funding	May Revision 2022	May Revision 2021	Change
TOTAL	\$ 187,993	\$ 186,912	\$ 1,081
Federal	\$ 149,359	\$ 149,359	\$ 0
General	\$ 31,589	\$ 30,508	\$ 1,081
Reimbursement	\$ 7,045	\$ 7,045	\$ 0

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Section C

EXPENDITURE TABLES

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EXPENDITURE TABLE 1. 2021-22 May Revision to 2021-22 Governor's Budget
(Amounts in thousands)

Budget Item	2021-22 May Revision					2021-22 Governor's Budget					CHANGE				
	Total	Federal	General	Reimb.	Certified Time	Total	Federal	General	Reimb.	Certified Time	Total	Federal	General	Reimb.	Certified Time
5160-001-0001															
Case Service Total	186,912	149,359	30,508	7,045	<u>[20,725]</u>	186,912	149,359	30,508	7,045	<u>[20,725]</u>	-	-	-	-	-

Certified Time match is the dollar value of personal services and operating expenses generated by contractors, and is used as match for the federal grant.

Certified Time values, shown here in brackets and underlined, are not included in the total.

Case Service Types	2021-22 May Revision					2021-22 Governor's Budget					CHANGE				
	Total	Federal	General	Reimb.	Certified Time	Total	Federal	General	Reimb.	Certified Time	Total	Federal	General	Reimb.	Certified Time
VR Base Programs ^A	132,412	101,904	30,508	-	-	132,412	101,904	30,508	-	-	-	-	-	-	-
Cooperative Contracts (Coop) ^B	54,500	47,455	-	7,045	<u>[20,725]</u>	54,500	47,455	-	7,045	<u>[20,725]</u>	-	-	-	-	-

A = Includes Federal Funds and General Fund.

B = Includes Federal Funds, Reimbursements, and Certified Time.

EXPENDITURE TABLE 2. 2022-23 May Revision to 2022-23 Governor's Budget
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Case Service Types	2022-23 May Revision					2022-23 Governor's Budget					CHANGE				
	Total	Federal	General	Reimb.	Certified Time	Total	Federal	General	Reimb.	Certified Time	Total	Federal	General	Reimb.	Certified Time
VR Base Programs ^A	133,493	101,904	31,589	-	-	132,412	101,904	30,508	-	-	1,081	-	1,081	-	-
Cooperative Contracts (Coop) ^B	54,500	47,455	-	7,045	<u>[20,725]</u>	54,500	47,455	-	7,045	<u>[20,725]</u>	-	-	-	-	-

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VR Base Programs ^A	133,493	101,904	31,589	-	-	132,412	101,904	30,508	-	-	1,081	-	1,081	-	-
Cooperative Contracts (Coop) ^B	54,500	47,455	-	7,045	<u>[20,725]</u>	54,500	47,455	-	7,045	<u>[20,725]</u>	-	-	-	-	-

A = Includes Federal Funds and General Fund.

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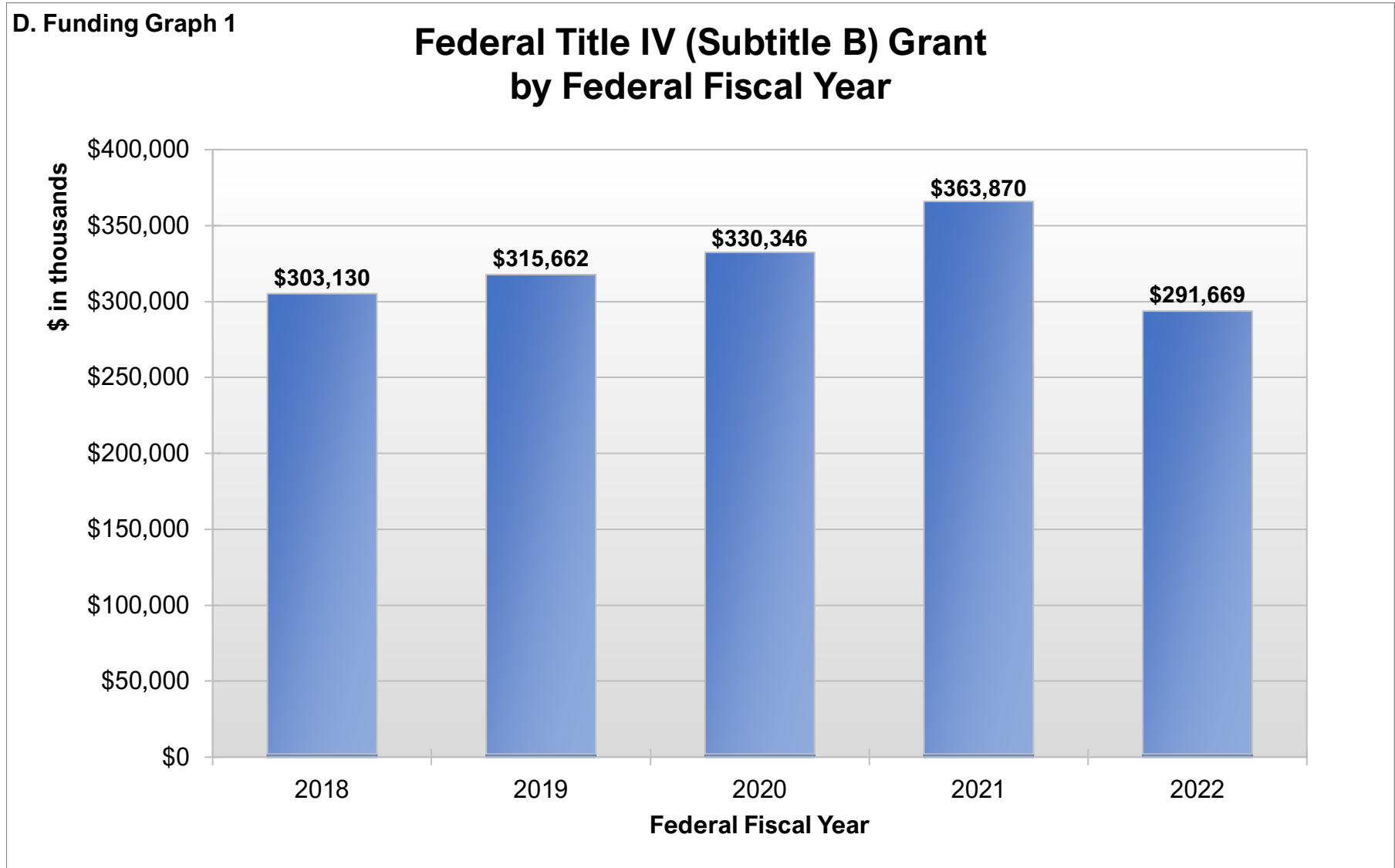
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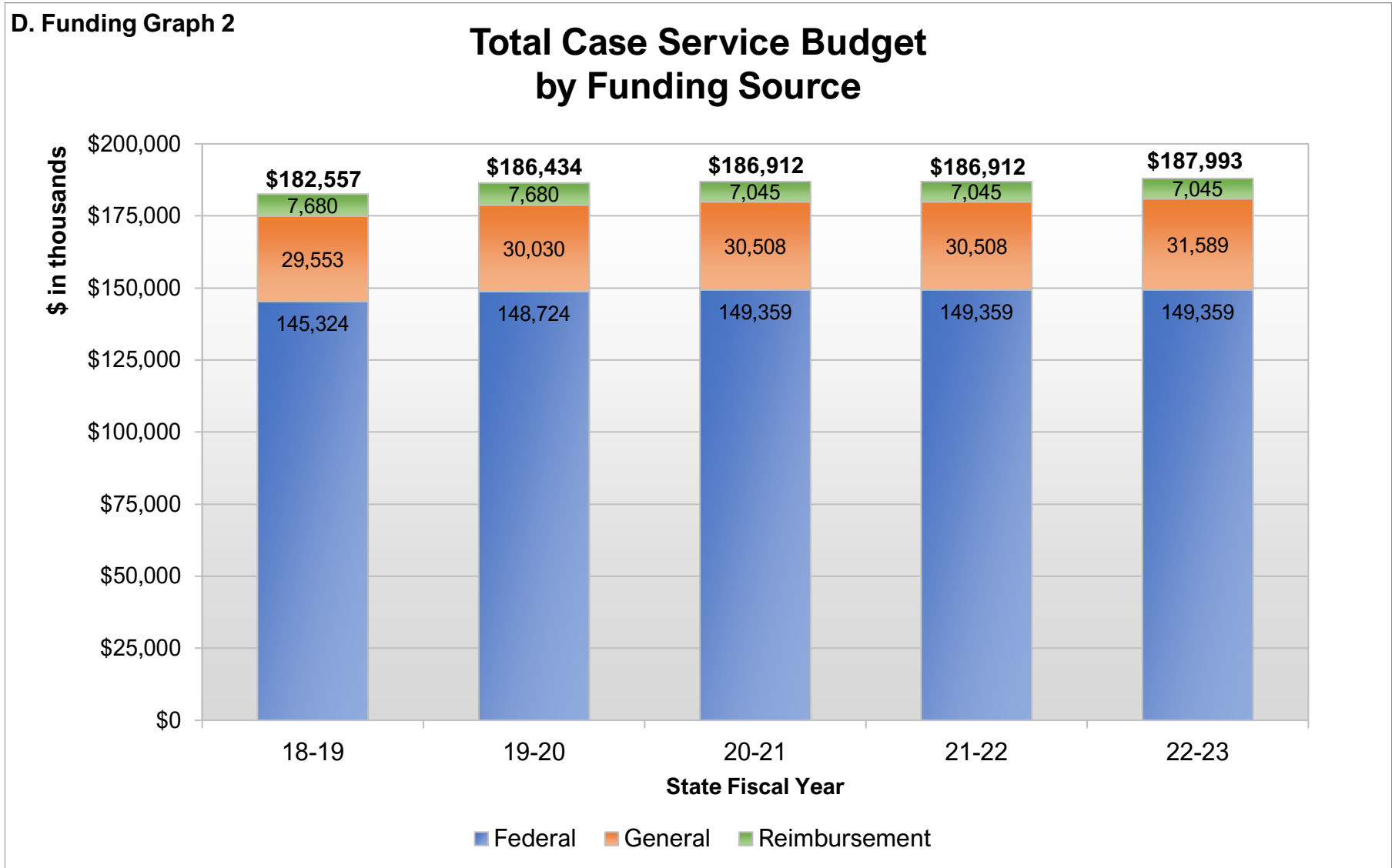
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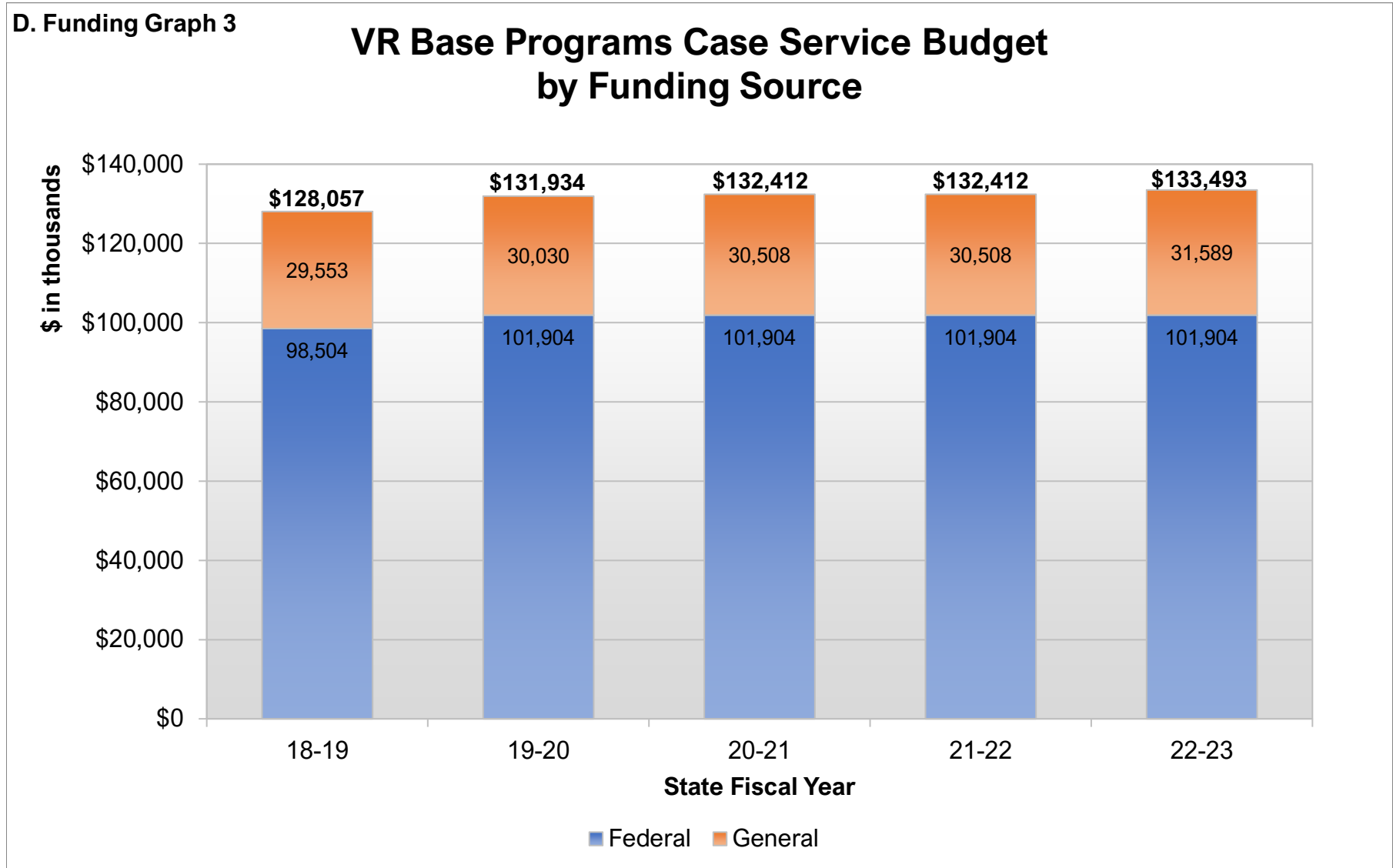
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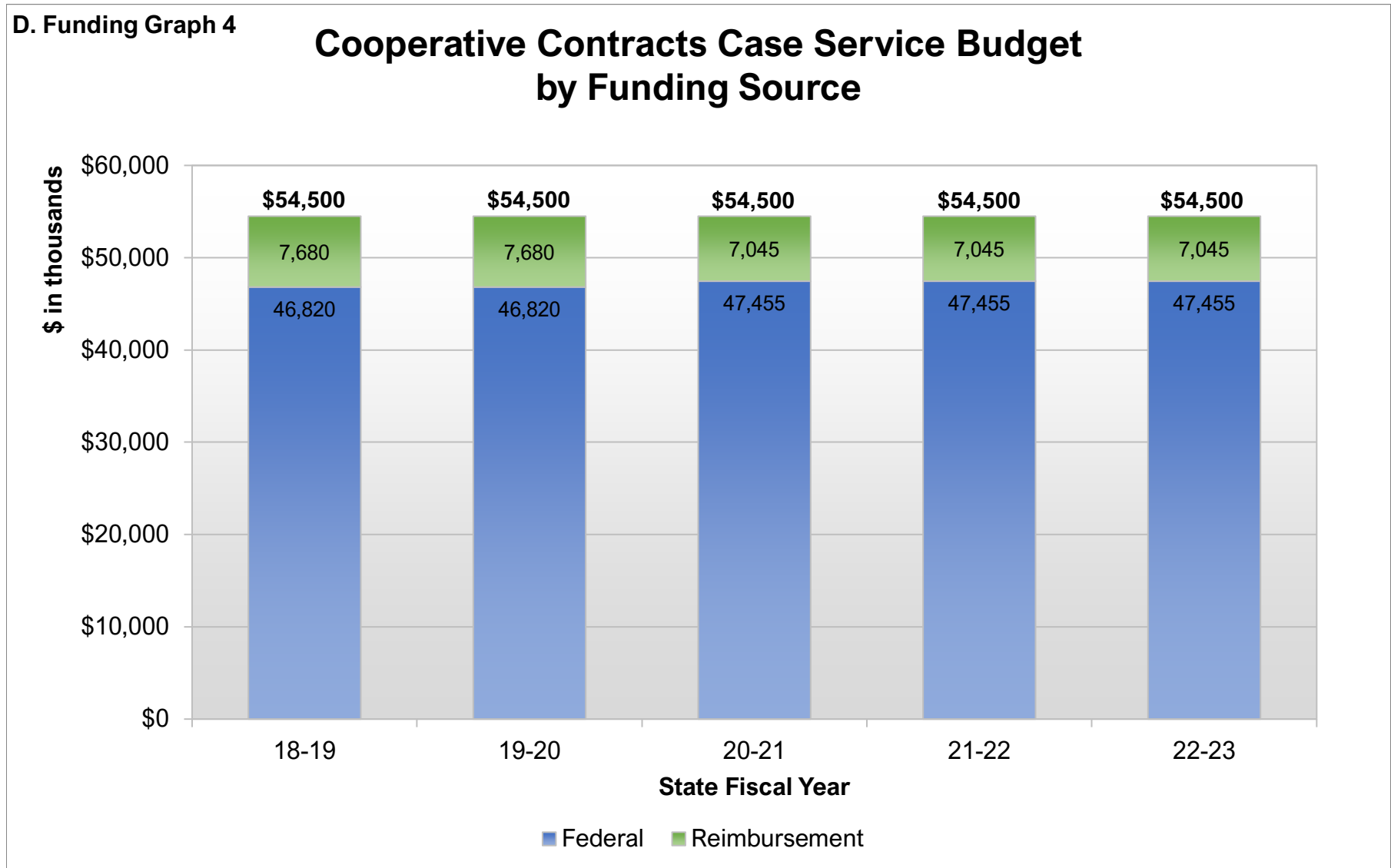
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Table 3:	2022-23 VR May Revision to 2021-22 VR May Revision

CASELOAD TABLE 1. 2021-22 May Revision to 2021-22 Governor's Budget

VR Program	2021-22 May Revise				2021-22 Governor's Budget				CHANGE			
	Total Cases Served	June 30 Caseload	New Plans	Successful Closures	Total Cases Served	June 30 Caseload	New Plans	Successful Closures	Total Cases Served	June 30 Caseload	New Plans	Successful Closures
Caseload Total	110,557	85,749	19,507	8,051	108,000	70,271	23,567	10,000	2,557	15,478	(4,060)	(1,949)
VR Consumers	80,429	63,338	19,507	8,051	83,000	50,271	23,567	10,000	(2,571)	13,067	(4,060)	(1,949)
PE Participants	30,128	22,411	-	-	25,000	20,000	-	-	5,128	2,411	-	-

Total Cases Served is a count of all consumers who received services in VR programs during the fiscal year.

June 30 Caseload is the total number of consumers who are projected to be receiving VR services as of that date.

New Plans is the number of consumers who had individual plans for employment developed during the fiscal year.

Successful Closures is the number of consumers whose cases have closed after maintaining stable employment for a minimum of 90 days.

Caseload Types	2021-22 May Revise				2021-22 Governor's Budget				CHANGE			
	Total Cases Served	June 30 Caseload	New Plans	Successful Closures	Total Cases Served	June 30 Caseload	New Plans	Successful Closures	Total Cases Served	June 30 Caseload	New Plans	Successful Closures
VR Base Programs	78,495	60,882	13,850	5,716	76,680	49,892	16,733	7,100	1,815	10,989	(2,883)	(1,384)
Cooperative Contracts	32,062	24,867	5,657	2,335	31,320	20,379	6,834	2,900	742	4,489	(1,177)	(565)

CASELOAD TABLE 2. 2022-23 May Revision to 2022-23 Governor's Budget

VR Program	2022-23 May Revise				2022-23 Governor's Budget				CHANGE			
	Total Cases Served	June 30 Caseload	New Plans	Successful Closures	Total Cases Served	June 30 Caseload	New Plans	Successful Closures	Total Cases Served	June 30 Caseload	New Plans	Successful Closures
Caseload Total	124,810	90,934	22,198	8,440	110,557	85,749	19,507	8,051	14,253	5,185	2,691	389
VR Consumers	77,382	50,731	22,198	8,440	80,429	63,338	19,507	8,051	(3,047)	(12,607)	2,691	389
PE Participants	47,428	40,203	-	-	30,128	22,411	-	-	17,300	17,792	-	-

Total Cases Served is a count of all consumers who received services in VR programs during the fiscal year.

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Caseload Types	2022-23 May Revise				2022-23 Governor's Budget				CHANGE			
	Total Cases Served	June 30 Caseload	New Plans	Successful Closures	Total Cases Served	June 30 Caseload	New Plans	Successful Closures	Total Cases Served	June 30 Caseload	New Plans	Successful Closures
VR Base Programs	90,013	64,620	17,536	5,992	78,495	60,882	13,850	5,716	11,518	3,738	3,686	276
Cooperative Contracts	34,797	26,314	4,662	2,448	32,062	24,867	5,657	2,335	2,735	1,447	(995)	113

CASELOAD TABLE 3. 2022-23 May Revision to 2021-22 May Revision

VR Program	2022-23 May Revise				2021-22 May Revise				CHANGE			
	Total Cases Served	June 30 Caseload	New Plans	Successful Closures	Total Cases Served	June 30 Caseload	New Plans	Successful Closures	Total Cases Served	June 30 Caseload	New Plans	Successful Closures
Caseload Total	124,810	90,934	22,198	8,440	110,557	85,749	19,507	8,051	14,253	5,185	2,691	389
VR Consumers	77,382	50,731	22,198	8,440	80,429	63,338	19,507	8,051	(3,047)	(12,607)	2,691	389
PE Participants	47,428	40,203	-	-	30,128	22,411	-	-	17,300	17,792	-	-

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	Total Cases Served	June 30 Caseload	New Plans	Successful Closures	Total Cases Served	June 30 Caseload	New Plans	Successful Closures	Total Cases Served	June 30 Caseload	New Plans	Successful Closures
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Cooperative Contracts	34,797	26,314	4,662	2,448	32,062	24,867	5,657	2,335	2,735	1,447	(995)	113

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